Enterprise Vault.cloud and Office 365

As you move to the cloud, don’t forget your archive
Why are EV.cloud & Office 365 Better Together?

EV.cloud Can Automatically:
- Synchronize users, email addresses & distribution lists with Office 365
- Provide archive access from Phone 7 (with software application)

Small extra charge:
- EV.cloud’s pricing is incremental compared to O.365 packages

Additional Functionality:
- Reduce risk by preparing your organization for eDiscovery requests
- Ensure email compliance
- Provide end users with rapid search & retrieval of old emails

Email Continuity:
- Maintain user productivity
- Reduce the cost of downtime
- Prevent loss of data
- Enable rapid recovery

Enhanced Features

Unique Integration

Enterprise Vault.cloud & Office 365

Great Value Addition

Small extra charge:
- EV.cloud’s pricing is incremental compared to O.365 packages

Email Continuity:
- Maintain user productivity
- Reduce the cost of downtime
- Prevent loss of data
- Enable rapid recovery
Easy Integration
As Easy As 1, 2, 3...

1. Customer is provisioned by Symantec.cloud and emailed a journaling email address

2. Login to the Office 365 administrative console & enable journaling to the EV.cloud journal address

3. Configure Office 365 user synchronization within the EV.cloud management portal
Office 365 Configuration

Microsoft Office 365 Credentials

- URL: https://ps.outlook.com/powershell
- User Name: 
- Password: 
- Test Connection

Sync Options
- Sync Users and Aliases
- Sync Distribution Lists

Personal Archive Access
- Enable Personal Archive access and send Welcome Message
  - Don't send Welcome Message if already sent
  - Send Welcome Message anyway
Automated Directory Sync to Microsoft Office 365

- Manage users within Active Directory
- Alternatively, manage users within the Office 365 Directory
- Users are automatically synchronized and provisioned in EV.cloud

Journaling over TLS

User Synch
Great Value Addition
EV.cloud = Great Value addition

Use E2 plus EV.cloud if you need advanced archiving but don’t need the other E3 features.
Enhanced Functionality
Email Continuity

- Maintain user productivity
- Eliminate the cost of downtime
- Backup copy of data
- Always on with automated restore
## Advanced Mailbox Management: Increase Productivity

**EV.cloud extends Office 365 with:**

<table>
<thead>
<tr>
<th>Feature</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Search filters</td>
<td>Offer your end users advanced functionality to easily fine-tune their searches based on categorized criteria (e.g. sender, years, user-specified tags, attachment types, etc.)</td>
</tr>
<tr>
<td>Federated search</td>
<td>Instantly search across both your active and archive mail stores with one simple search</td>
</tr>
<tr>
<td>Search tags</td>
<td>Provide user-specified categorization of content based on tags</td>
</tr>
<tr>
<td>Saved search</td>
<td>Rapidly re-run searches you use regularly with saved searches</td>
</tr>
<tr>
<td>Advanced search</td>
<td>Allow for search across attachment types, to &amp; from, whether or not the message has attachments, sent date and more</td>
</tr>
</tbody>
</table>
## Advanced eDiscovery: Save Time & Money

**EV.cloud extends 365 with:**

<table>
<thead>
<tr>
<th>Feature</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Case management</td>
<td>Structure matters logically in an intuitive folder structure, save your searches and expedite the discovery process with a simple workflow</td>
</tr>
<tr>
<td>Search refinement</td>
<td>Find exactly what you’re looking for without building multiple searches</td>
</tr>
<tr>
<td>Instant search results</td>
<td>See your results instantly and determine whether or not you’re getting the desired results</td>
</tr>
<tr>
<td>Instant legal holds</td>
<td>Guarantee that no discoverable content is lost with instant legal holds</td>
</tr>
<tr>
<td>Granular legal holds</td>
<td>Place legal holds at the Mailbox, organization and message-level, saving time and money</td>
</tr>
<tr>
<td>Role-based access</td>
<td>Ensure that users only have access to intended datasets</td>
</tr>
<tr>
<td>Customisable review tags</td>
<td>Mark emails as spam, personal or privileged</td>
</tr>
<tr>
<td>Output with EDRM data</td>
<td>For easy processing by 3rd parties</td>
</tr>
</tbody>
</table>
### Advanced Compliance : Control Risks

<table>
<thead>
<tr>
<th></th>
<th>Microsoft Office 365</th>
<th>Enterprise Vault.cloud</th>
</tr>
</thead>
<tbody>
<tr>
<td>Email Supervision</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td>WORM Storage</td>
<td>No</td>
<td>Optional</td>
</tr>
<tr>
<td>SEC/FINRA Compliant</td>
<td>YES – If the administrator puts all users into permanent legal hold (E3+E4 only)</td>
<td>Options</td>
</tr>
<tr>
<td>Reuters/Bloomberg</td>
<td>No</td>
<td>Yes</td>
</tr>
</tbody>
</table>

---

**PiperJaffray**

May 2010 - **FINRA Fines Piper Jaffray $700,000** for email retention violations, related disclosure, supervisory and reporting violations.

---

**Qualcomm**

January, 2008 – **Qualcomm sanctioned $8,568,633** for committing “Monumental Discovery Violations” and six members of Qualcomm’s outside counsel are referred to the State Bar for possible **ethics violations**.
Summary

• Add unlimited mailbox and advanced E-discovery features to standard Microsoft Archiving for a small extra cost

• Advanced searches across all of your mail including sent, received and deleted items

• Advanced legal discovery capabilities with case management, reviewers and EDRM based outputs

• Continuity gives you the ability to keep sending and receiving during a crisis

• SEC/FINRA compliance options
Thank you!

Warren_sealey@symantec.com
Appendices
Migration Services

Legacy Data Sources

- Microsoft Exchange
- Lotus Notes/Novell GroupWise
- PST/NSF Files
- Legacy Archives (e.g., Autonomy, EMC, CA)

Extraction Utilities and Services

3rd Party Service Providers

Self-Service (CloudMerge for Exchange)

Self-Service

3rd Party Service Providers

Data Import Service (delivered in .PST, .NSF, .EML or .MSG format)

Ingestion

Archive

Symantec.cloud

EV.cloud and Office 365