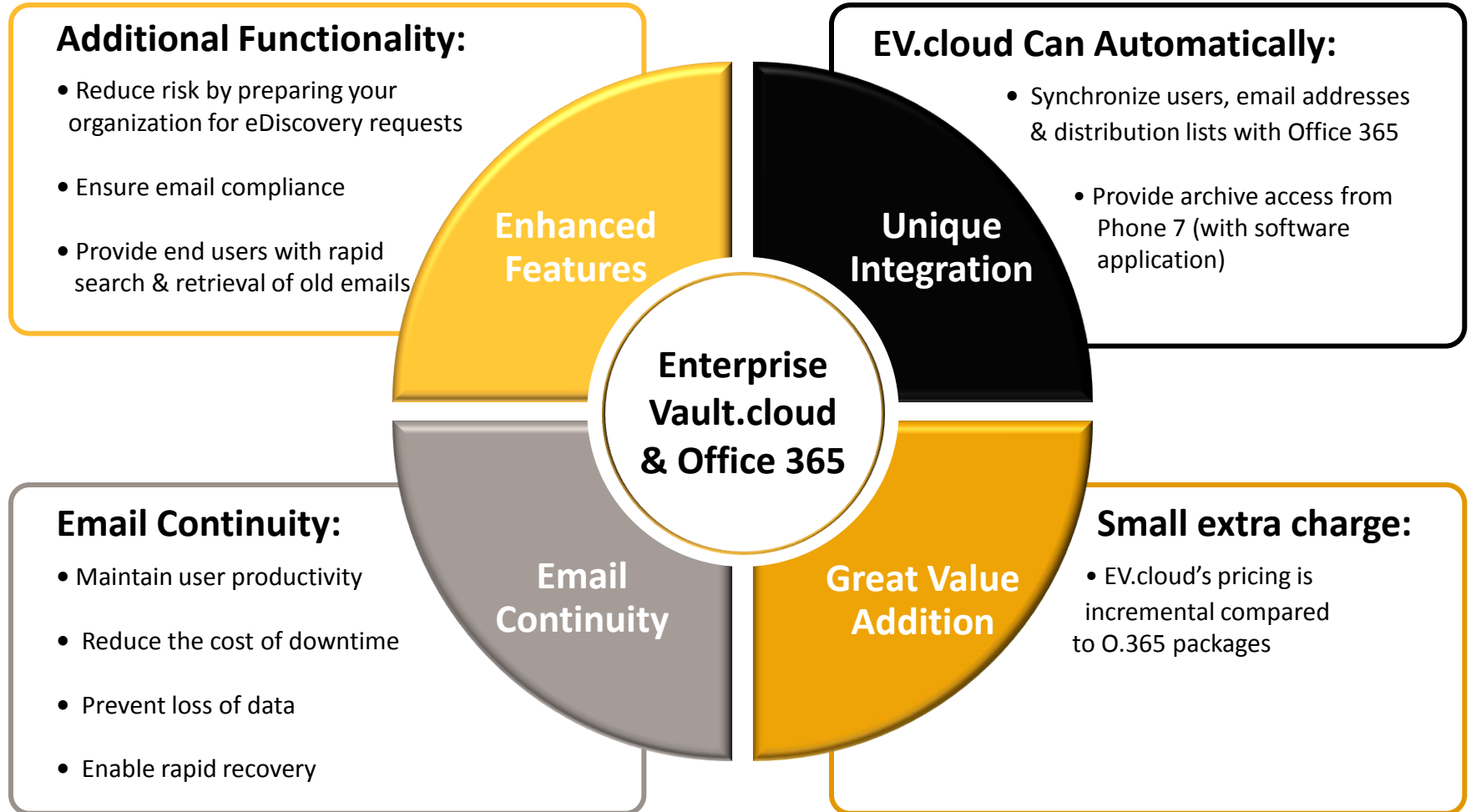




# Enterprise Vault.cloud and Office 365

*As you move to the cloud, don't forget your archive*

# Why are EV.cloud & Office 365 Better Together?



# Easy Integration

# As Easy As 1, 2, 3...

1

Customer is provisioned by Symantec.cloud and emailed a journaling email address

2

Login to the Office 365 administrative console & enable journaling to the EV.cloud journal address

3

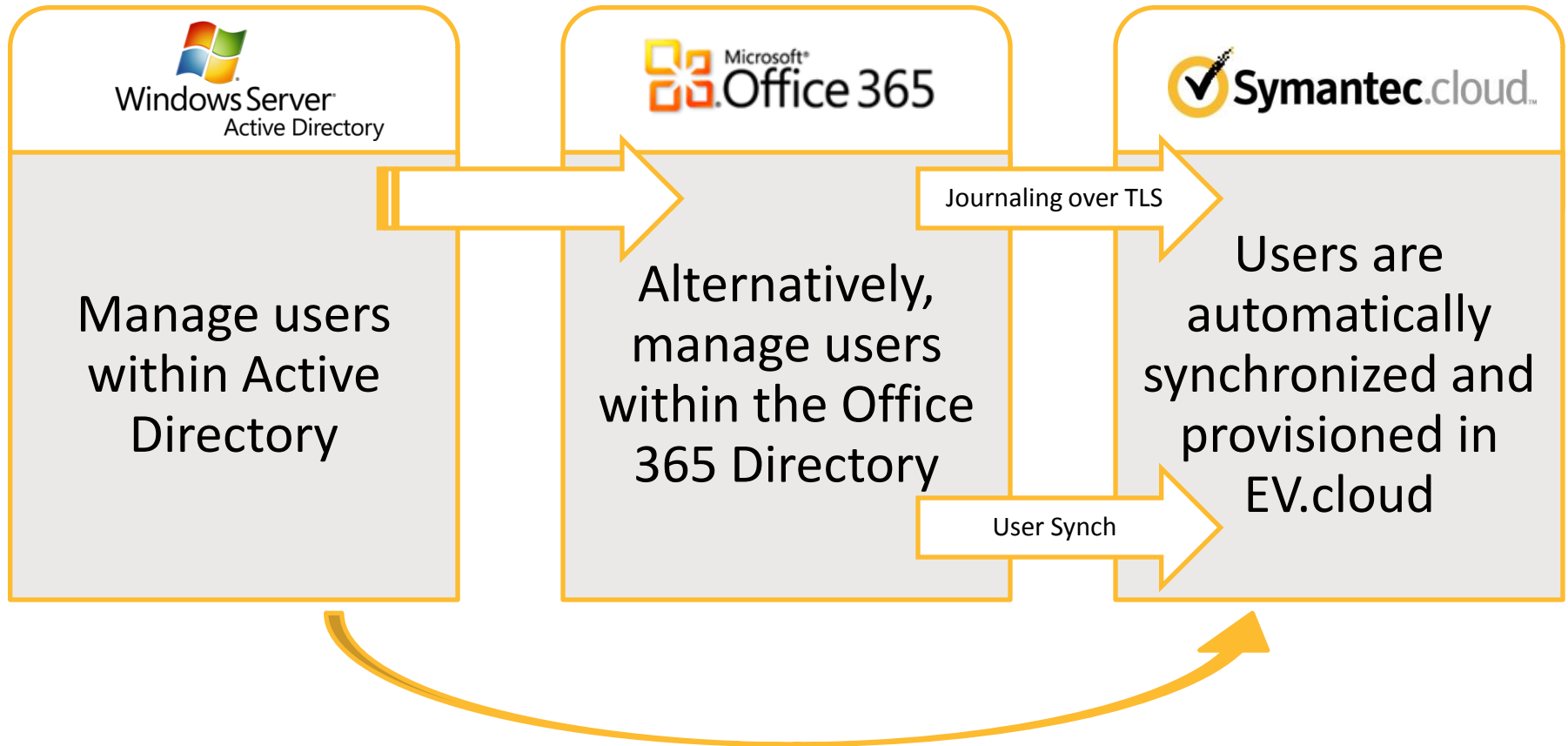
Configure Office 365 user synchronization within the EV.cloud management portal

On	Rule
<input type="checkbox"/>	[Apply to all messages]
<input type="checkbox"/>	Journal Office 365 messages
<input type="checkbox"/>	Journal...
<input checked="" type="checkbox"/>	Journal all communications

# Office 365 Configuration

The screenshot shows the 'Archive Administration' console with a navigation tree on the left and a configuration pane on the right. The navigation tree includes: Archive Overview, Accounts, Provisioning Options (with 'Office 365 Sync' highlighted), Role Management, Administration Roles, Assign Accounts, Policy Management, Archive Options, Disabled Users, Set Time Zone, Set Trusted Networks, Change Password, Reporting, Logs, and Reports. The configuration pane is titled 'Archive Administration -> Accounts -> Provisioning Options -> Office 365 Sync -> Configuration' and has tabs for 'Configuration', 'Sync', and 'Summary and Reports'. It features 'Save' and 'Cancel' buttons. The 'Microsoft Office 365 Credentials' section contains a 'URL' field with 'https://ps.outlook.com/powershell', 'User Name' and 'Password' fields, and a 'Test Connection' button. The 'Sync Options' section has two checked checkboxes: 'Sync Users and Aliases' and 'Sync Distribution Lists'. The 'Personal Archive Access' section has an unchecked checkbox 'Enable Personal Archive access and send Welcome Message' and two radio button options: 'Don't send Welcome Message if already sent' and 'Send Welcome Message anyway'.

# Automated Directory Sync to Microsoft Office 365



# Great Value Addition

Pricing may vary depending on region

# EV.cloud = Great Value addition

## Enterprise (E) Family Plans

Use E2 plus EV.cloud if you need advanced archiving but don't need the other E3 features.

Voice

Office Pro Plus

V.mail & Advanced Archive Capabilities

Forms, Access Excel, & Visio Services

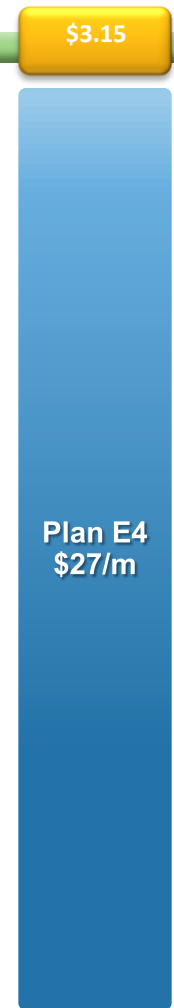
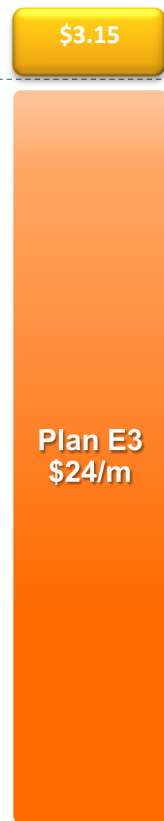
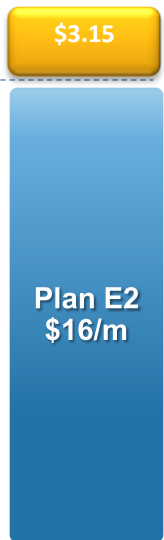
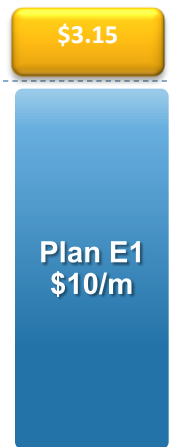
Office Web Apps

Email, calendar, AV/AS, Personal Archive

Collaboration Portal

Conferencing

IM & presence



# Enhanced Functionality

# Email Continuity

- Maintain user productivity
- Eliminate the cost of downtime
- Backup copy of data
- Always on with automated restore



# Advanced Mailbox Management : Increase Productivity

## EV.cloud extends Office 365 with:

<b>Search filters</b>	Offer your end users advanced functionality to easily fine-tune their searches based on categorized criteria (e.g. sender, years, user-specified tags, attachment types, etc.)
<b>Federated search</b>	Instantly search across both your active and archive mail stores with one simple search
<b>Search tags</b>	Provide user-specified categorization of content based on tags
<b>Saved search</b>	Rapidly re-run searches you use regularly with saved searches
<b>Advanced search</b>	Allow for search across attachment types, to & from, whether or not the message has attachments, sent date and more

# Advanced eDiscovery : Save Time & Money

## EV.cloud extends 365 with:

<b>Case management</b>	Structure matters logically in an intuitive folder structure, save your searches and expedite the discovery process with a simple workflow
<b>Search refinement</b>	Find exactly what you're looking for without building multiple searches
<b>Instant search results</b>	See your results instantly and determine whether or not you're getting the desired results
<b>Instant legal holds</b>	Guarantee that no discoverable content is lost with instant legal holds
<b>Granular legal holds</b>	Place legal holds at the Mailbox, organization and message-level, saving time and money
<b>Role-based access</b>	Ensure that users only have access to intended datasets
<b>Customisable review tags</b>	Mark emails as spam, personal or privileged
<b>Output with EDRM data</b>	For easy processing by 3 <sup>rd</sup> parties

# Advanced Compliance : Control Risks

	Microsoft Office 365	Enterprise Vault.cloud
Email Supervision	No	Yes
WORM Storage	No	Optional
SEC/FINRA Compliant	YES – If the administrator puts all users into permanent legal hold (E3+E4 only)	Options
Reuters/Bloomberg	No	Yes



## PiperJaffray.

May 2010 - **FINRA Fines Piper Jaffray \$700,000** for email retention violations, related disclosure, supervisory and reporting violations.

## QUALCOMM

January, 2008 – **Qualcomm sanctioned \$8,568,633** for committing “**Monumental Discovery Violations**” and six members of Qualcomm’s outside counsel are referred to the State Bar for possible **ethics violations**.

# Summary

- Add unlimited mailbox and advanced E-discovery features to standard Microsoft Archiving for a small extra cost
- Advanced searches across all of your mail including sent, received and deleted items
- Advanced legal discovery capabilities with case management, reviewers and EDRM based outputs
- Continuity gives you the ability to keep sending and receiving during a crisis
- SEC/FINRA compliance options



# Thank you!

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# Appendices

# Migration Services

